

Fill in this information to identify the case:Debtor name The Bomb Factory Dallas, LPUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 22-30841☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 11, 2022**X /s/ Kenneth W. Carlson**

Signature of individual signing on behalf of debtor

Kenneth W. Carlson

Printed name

President of General Partner

Position or relationship to debtor

RESERVATION OF RIGHTS OF BF 2021 GP, LLC ("BF 2021")

1. BF 2021 hereby reserves the right to object to any and all claims listed on the attached schedules on any basis, including but not limited to liability, amount, or both. The signature of Westdale Bomb Factory 2021 GP, Inc. shall not be construed to constitute an agreement by BF 2021 as to such claims.
2. BF 2021 hereby reserves the right to object to the valuations, or completeness of any assets listed on the attached schedules. The signature of Westdale Bomb Factory 2021 GP, Inc. shall not be construed to finally determine the Debtor's valuation of its assets.
3. BF 2021 further reserves the right to amend the Schedules to include claims of the Debtor against Westdale Bomb Factory 2021 GP, Inc., Westdale Properties America I, Ltd., Westdale Entertainment, LLC, their affiliates, officers, directors, managers, and/or attorneys. At this time, such claims are unliquidated in amount and liability is disputed. Any omission of such claims by Westdale Bomb Factory 2021 GP, shall not operate as a waiver of such claims.

Respectfully Submitted,

/s/ Howard Marc Spector

Howard Marc Spector

TBA# 00785023

Spector & Cox, PLLC

12770 Coit Road, Ste. 850

Dallas, TX 75251

hspector@spectorcox.com

(214) 365-5377

(214) 237-3380 (fax)

ATTORNEY FOR BF 2021

Fill in this information to identify the case:

Debtor name **The Bomb Factory Dallas, LP**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**
 Case number (if known): **22-30841**

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
2713 Canton Ltd 2550 Pacific Avenue Suite 1600 Dallas, TX 75226		Pending Lawsuit	Contingent			\$882,991.96
Ann Hurley 3741 Abrams RoadDallas, TX 75214		Deposit for Event-St. Thomas Aquinas				\$21,779.38
AXS Group LLC c/o Victoria Von Szeliski425 W. 11th Street Suite 100 Los Angeles, CA 90015		m: Unrefunded presale tickets				\$455,449.93
CassidyCunnyng ham-Basham 3506 S. Culpper Circle Suite D Springfield, MO 65804		Deposit for Event-8 Percent Nation				\$8,690.50
Danyell Wells 3662 W. Camp Wisdom Road #2044Dallas, TX 75237		Deposit for Event-DFW Urban League				\$2,500.00
Diana Einstein 3963 Maple AvenueSuite 390Dallas, TX 75219		Deposit for Event-Mayor Star Council				\$11,450.00
Diana Hamilton 4101 Sigma Road Dallas, TX 75244		Deposit for Event-Parish Episcopal				\$27,334.38
Emily Sarche 17301 Preston RoadDallas, TX 75252		Deposit for Event-Shelton Gala				\$10,000.00

Debtor **The Bomb Factory Dallas, LP**
NameCase number (if known) **22-30841**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Erin Bowers 30 South 15th Street Suite 1001 Philadelphia, PA 19102		Deposit for Event-Tempest Tourism				\$5,844.32
Evan Stewart 2825 Oak Lawn Avenue #192154 Dallas, TX 75219		Deposit for Event-Obsessed Academy				\$5,000.00
Julian Leaver 1174 Quaker Street Dallas, TX 75207		Deposit for Event-Yalamanchi Wedding				\$21,615.36
Munck Wilson Mandala, LLP 600 Banner Place Tower 1 2770 Coit Road Dallas, TX 75251		Attorney's Fees (Pending Lawsuit)				\$42,566.79
Sean Pantin 1909 Woodall Rogers Fwy Dallas, TX 75201		Deposit for Event-II DA				\$9,670.64
Seated Inc c/o David McKay 223 Bedford Avenue Suite A #2040 Brooklyn, NY 11211		Cancelled Show				\$8,457.00
Stephanie Ruibal 601 S. Pearl Street Dallas, TX 75201		Deposit for Event-Stephanie Ruibal				\$3,000.00
Tami Mckeon 3901 Miles Road Sachse, TX 75048		Deposit for Event-Sachse Prom				\$2,000.00
U.S. Small Business Administration 409 3rd Street SW 6th Floor Washington Washington, DC 20416		Shuttered Venue Operators Gran				\$10,000,000.00
Wells Fargo Bank NA P.O. Box 6995 Portland, OR 97228		PPP Loan				\$107,099.98
Wells Fargo SBL P.O. Box 29482 Phoenix, AZ 85038		Credit Card				\$7,551.92

Debtor **The Bomb Factory Dallas, LP**
NameCase number (if known) **22-30841**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Westdale Properties America I Ltd, 2550 Pacific Avenue Suite 1600 , Dallas, TX 7522 6		Loan				\$15,000.00

Fill in this information to identify the case:Debtor name **The Bomb Factory Dallas, LP**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **22-30841**☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>11,716,491.00</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>11,716,491.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>11,648,002.16</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>11,648,002.16</u>

Fill in this information to identify the case:Debtor name The Bomb Factory Dallas, LPUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 22-30841☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Wells Fargo	Checking	9692	\$10,001,246.00
3.2. Prosperity Bank	Checking	2789	\$16,320.00
3.3. Wells Fargo	checking	1384	\$1,087.00
3.4. Prosperity Bank	Checking	5009	\$699.00

Checking

9692

\$10,001,246.00

3.2. Prosperity Bank

Checking

2789

\$16,320.00

3.3. Wells Fargo

checking

1384

\$1,087.00

3.4. Prosperity Bank

Checking

5009

\$699.00

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10,019,352.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Debtor **The Bomb Factory Dallas, LP**
NameCase number (if known) **22-30841****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership	
15.1.	Canton Hall, LLC	100% %	\$0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1
Describe:**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Liquor	6/30/2021	Unknown	N/A	\$50,000.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$50,000.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

Debtor The Bomb Factory Dallas, LP
NameCase number (if known) 22-30841☒ No☐ Yes. Book value

Valuation method

Current Value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See Attached Exhibit 39	\$1,175,329.00	Appraisal	\$173,500.00
40.	Office fixtures Office fixtures See attached Exhibit 39	Unknown	Tax records	Unknown
41.	Office equipment, including all computer equipment and communication systems equipment and software See Attached Exhibit 39	Unknown	Tax records	Unknown
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$173,500.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes Fill in the information below.

Debtor **The Bomb Factory Dallas, LP**
NameCase number (if known) **22-30841****General description**Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of
debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
See attached Exhibit 39***Included in line 39****\$0.00****Appraisal****\$1,473,639.00**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,473,639.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes Fill in the information below.**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes Fill in the information below.

Debtor **The Bomb Factory Dallas, LP**
NameCase number (if known) **22-30841****Part 12: Summary**In Part 12 copy all of the totals from the earlier parts of the form
Type of propertyCurrent value of
personal propertyCurrent value of real
property80. **Cash, cash equivalents, and financial assets.**
*Copy line 5, Part 1***\$10,019,352.00**81. **Deposits and prepayments.** *Copy line 9, Part 2.***\$0.00**82. **Accounts receivable.** *Copy line 12, Part 3.***\$0.00**83. **Investments.** *Copy line 17, Part 4.***\$0.00**84. **Inventory.** *Copy line 23, Part 5.***\$50,000.00**85. **Farming and fishing-related assets.** *Copy line 33, Part 6.***\$0.00**86. **Office furniture, fixtures, and equipment; and collectibles.**
*Copy line 43, Part 7.***\$173,500.00**87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.***\$1,473,639.00**88. **Real property.** *Copy line 56, Part 9.....>***\$0.00**89. **Intangibles and intellectual property.** *Copy line 66, Part 10.***\$0.00**90. **All other assets.** *Copy line 78, Part 11.*+ **\$0.00**91. **Total.** Add lines 80 through 90 for each column**\$11,716,491.00**

+ 91b.

\$0.0092. **Total of all property on Schedule A/B.** Add lines 91a+91b=92**\$11,716,491.00**

PDF Attachment

A PDF file has been attached to this document. This file will appear here when a PDF is created using the ECFiling button on the Print Documents window.

Pages: 10

File: Exhibit 39.Schd.A.B.pdf

Path: Z:\Scans

PDF: <Z:\Scans\Exhibit 39.Schd.A.B.pdf>

Fill in this information to identify the case:

Debtor name **The Bomb Factory Dallas, LP**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) **22-30841**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:Debtor name **The Bomb Factory Dallas, LP**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **22-30841**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address 2713 Canton Ltd 2550 Pacific Avenue Suite 1600 Dallas, TX 75226 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Pending Lawsuit Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$882,991.96
3.2	Nonpriority creditor's name and mailing address Ann Hurley 3741 Abrams Road Dallas, TX 75214 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deposit for Event-St. Thomas Aquinas Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,779.38
3.3	Nonpriority creditor's name and mailing address AXS Group LLC c/o Victoria Von Szeliski 425 W. 11th Street Suite 100 Los Angeles, CA 90015 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: m: Unrefunded presale tickets Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$455,449.93
3.4	Nonpriority creditor's name and mailing address CassidyCunyngham-Basham 3506 S. Culpper Circle Suite D Springfield, MO 65804 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Deposit for Event-8 Percent Nation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,690.50

Debtor **The Bomb Factory Dallas, LP**
NameCase number (if known) **22-30841**

3.5	Nonpriority creditor's name and mailing address Danyell Wells 3662 W. Camp Wisdom Road #2044 Dallas, TX 75237 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Event-DFW Urban League</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Diana Einstein 3963 Maple Avenue Suite 390 Dallas, TX 75219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,450.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Event-Mayor Star Council</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Diana Hamilton 4101 Sigma Road Dallas, TX 75244 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$27,334.38 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Event-Parish Episcopal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Emily Sarche 17301 Preston Road Dallas, TX 75252 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Event-Shelton Gala</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Erin Bowers 30 South 15th Street Suite 1001 Philadelphia, PA 19102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,844.32 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Event-Tempest Tourism</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Evan Stewart 2825 Oak Lawn Avenue #192154 Dallas, TX 75219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Event-Obsessed Academy</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Julian Leaver 1174 Quaker Street Dallas, TX 75207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$21,615.36 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Event-Yalamanchi Wedding</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **The Bomb Factory Dallas, LP**
NameCase number (if known) **22-30841**

3.12 Nonpriority creditor's name and mailing address

**Munck Wilson Mandala, LLP
600 Banner Place Tower 1
2770 Coit Road Dallas, TX 75251**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***\$42,566.79**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Attorney's Fees (Pending Lawsuit)**Is the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address

**Sean Pantin
1909 Woodall Rogers Fwy
Dallas, TX 75201**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***\$9,670.64**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Deposit for Event-II DA**Is the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address

**Seated Inc
c/o David McKay 223 Bedford Avenue
Suite A #2040
Brooklyn, NY 11211**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***\$8,457.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Cancelled Show**Is the claim subject to offset? ☒ No ☐ Yes

3.15 Nonpriority creditor's name and mailing address

**Stephanie Ruibal
601 S. Pearl Street Dallas, TX 75201**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***\$3,000.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Deposit for Event-Stephanie Ruibal**Is the claim subject to offset? ☒ No ☐ Yes

3.16 Nonpriority creditor's name and mailing address

**Tami Mckeon
3901 Miles Road Sachse, TX 75048**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***\$2,000.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Deposit for Event-Sachse Prom**Is the claim subject to offset? ☒ No ☐ Yes

3.17 Nonpriority creditor's name and mailing address

**U.S. Small Business Administration
409 3rd Street SW 6th Floor
Washington
Washington, DC 20416**Date(s) debt was incurred **7602**Last 4 digits of account number **2021**As of the petition filing date, the claim is: *Check all that apply.***\$10,000,000.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Shuttered Venue Operators Gran**Is the claim subject to offset? ☒ No ☐ Yes

3.18 Nonpriority creditor's name and mailing address

**Wells Fargo Bank NA
P.O. Box 6995
Portland, OR 97228**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***\$107,099.98**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **PPP Loan**Is the claim subject to offset? ☒ No ☐ Yes

Debtor **The Bomb Factory Dallas, LP**
NameCase number (if known) **22-30841**

3.19 Nonpriority creditor's name and mailing address
Wells Fargo SBL
P.O. Box 29482 Phoenix, AZ 85038
 Date(s) debt was incurred ____
 Last 4 digits of account number **7404**

As of the petition filing date, the claim is: Check all that apply.

\$7,551.92

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Credit Card**Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address
Westdale Properties America I Ltd,
2550 Pacific Avenue Suite 1600 ,
Dallas, TX 7522 6
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$15,000.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Loan**Is the claim subject to offset? ☒ No ☐ Yes

3.21 Nonpriority creditor's name and mailing address
Westdale Properties America I Ltd, 2550

Dallas, TX 7522 6
 Date(s) debt was incurred ____
 Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: ____

Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Ashley Agnew, 39 63 Maple Avenue Suite 390 , Dallas, TX 75219	Line 3.7 <input type="checkbox"/> Not listed. Explain ____	—
4.2	Jason P. Fulton Diamond McCarthy LP Tower at Cityplace 2711 N. Haskell Avenue Suite 3100 Dallas, TX 75204	Line 3.1 <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b.	+ \$ 11,648,002.16
5c.	\$ 11,648,002.16

Fill in this information to identify the case:Debtor name **The Bomb Factory Dallas, LP**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **22-30841**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease of equipment**

State the term remaining

List the contract number of any government contract

2713 Canton Ltd.

Fill in this information to identify the case:Debtor name The Bomb Factory Dallas, LPUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 22-30841☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor name The Bomb Factory Dallas, LPUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 22-30841☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**
From 1/01/2022 to **Filing Date**☒ Operating a business
☐ Other _____\$41,250.00**For prior year:**
From 1/01/2021 to 12/31/2021☒ Operating a business
☐ Other _____\$68,281.03**For year before that:**
From 1/01/2020 to 12/31/2020☒ Operating a business
☐ Other _____\$0.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **The Bomb Factory Dallas, LP**Case number (if known) **22-30841**

or consigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. 2713 Canton, Ltd. v. The Bomb Factory Dallas, LP and The Bomb Factory, LLC v. Westdate Properties America I, et al., v. Clinton Barlow and Whitney Barlow DC-21-04000	Breach of Contract and Declaratory Judgmen	162nd Civil District Court Dallas County George L Allen Sr. Courts Building 600 Commerce Street Dallas, TX 75202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Munck Wilson Mandala, LLP v. The Bomb Factory Dallas, LP, Whitney Barlow, et al. DC-21-18447		160th District Court Dallas County George L. Allen Sr. Courts Building 600 Commerce Street 6th Floor New Tower Dallas, TX 75202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor The Bomb Factory Dallas, LPCase number (if known) 22-30841☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	-------------------------------------------	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
------------------------------------------------------------	------------------------------------------	---------------	------------------------

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Spencer Fane LLP, 5700 Granite Parkway Suite 650 Plano, TX 75024		03/18/2022	\$30,000.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

Debtor **The Bomb Factory Dallas, LP**Case number (if known) **22-30841**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Does debtor
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor The Bomb Factory Dallas, LPCase number (if known) 22-30841☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Does debtor
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number
Do not include Social Security number or ITIN.

Dates business existed

Debtor **The Bomb Factory Dallas, LP**Case number (if known) **22-30841****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Moss Adams LLP 14555 Dallas Parkway Suite 300 Dallas, TX 75254	8/2014
26a.2. Jones & Jones CPAs PC 5201 W. Park Blvd Suite 100 Plano, TX 75093	8/2014
26a.3. Westdale Asset Management Ltd 2550 Pacific Avenue Suite 1600 Dallas, TX 75226	8/2014
26a.4. Whitney Barlow 3039 Sharpview Lane Dallas, TX 75228	8/2014

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Former Westdale Employee	6/2021	50,000.00
Name and address of the person who has possession of inventory records Former Westdale Employee 2550 Pacific Avenue Suite 1600 Dallas, TX 75226		

Debtor **The Bomb Factory Dallas, LP**Case number (if known) **22-30841**

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.2	North Texas Appraisers, LLC	5/24/2021	173,500.00

Name and address of the person who has possession of inventory records

North Texas Appraisers LLC
17130 Dallas Parkway
Suite 120
Dallas, TX 75248

27.3	Matt Raffaele	6/2021	1,473,639.00
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Name and address of the person who has possession of inventory records

Matt Raffaele
2713 Canton Street
Dallas, TX 75226

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Westdale Bomb Factory 2021 GP Inc.		General Partner	0%

Name	Address	Position and nature of any interest	% of interest, if any
The Bomb Factory, LLC		Limited Partner	1%

Name	Address	Position and nature of any interest	% of interest, if any
Clint Barlow		Limited Partne	14.5%

Name	Address	Position and nature of any interest	% of interest, if any
Whitney Barlow		Limited Partner	14.5

Name	Address	Position and nature of any interest	% of interest, if any
Westdale Properties America I, Ltd.		Limited Partner	14.5%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor The Bomb Factory Dallas, LPCase number (if known) 22-30841

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	------------------------------------------------------	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 11, 2022/s/ Kenneth W. Carlson

Signature of individual signing on behalf of the debtor

Kenneth W. Carlson

Printed name

Position or relationship to debtor President of General PartnerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Texas

In re **The Bomb Factory Dallas, LP**

Debtor(s)

Case No. **22-30841**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>5,000.00</u>
Prior to the filing of this statement I have received	\$ <u>5,000.00</u>
Balance Due	\$ <u>0.00</u>
2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **General Partners**
3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 11, 2022

Date

/s/ Eric A. Liepins**Eric A. Liepins**

Signature of Attorney

Eric A. Liepins**12770 Coit Road****Suite 850****Dallas, TX 75251****972-991-5591 Fax: 972-991-5788****eric@ealpc.com**

Name of law firm

United States Bankruptcy Court
Northern District of Texas

In re **The Bomb Factory Dallas, LP**

Debtor(s)

Case No. **22-30841**Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Clint Barlow			14.5%
The bomb Factory LLC			1%
Westdale Bomb Factory 2021			0
Westdale Properties America I Ltd, 2550 Pacific Avenue Suite 1600 , Dallas, TX 7522 6			70%
Whitney Barlow			14.5%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President of General Partner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 11, 2022**Signature **/s/ Kenneth W. Carlson**
Kenneth W. Carlson

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Texas**

In re **The Bomb Factory Dallas, LP**

Debtor(s)

Case No. **22-30841**

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Bomb Factory Dallas, LP** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

July 11, 2022

Date

/s/ Eric A. Liepins

Eric A. Liepins

Signature of Attorney or Litigant

Counsel for **The Bomb Factory Dallas, LP**

Eric A. Liepins

12770 Coit Road

Suite 850

Dallas, TX 75251

972-991-5591 Fax:972-991-5788

eric@ealpc.com

In re: The Bomb Factory Dallas, LP
Case No. 22-30489-hdh11

EXHIBIT 39 – Schedule A/B

145109 The Bomb Factory Dallas, LP

05/03/2021 9:26 AM

Tax Asset Detail 1/01/20 - 12/31/20

FYE: 12/31/2020

Asset	d	t	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: Building Improvements													
1	1	1	Electrical Work Throughout Building	5/12/16	13,318	0	0	1,237	341	1,578	11,740 S/L		39.00
1	1	1	Electrical Work Throughout Building	5/12/16	0	0	0	0	0	0	0		0.0
2	2	2	Employee Entrance Shed	8/04/16	10,239	0	0	887	263	1,150	9,089 S/L		39.00
2	2	2	Employee Entrance Shed	8/04/16	0	0	0	0	0	0	0		0.0
3	3	3	Remodel Handrails Build Hallway	12/27/16	13,581	0	0	1,059	349	1,408	12,173 S/L		39.00
3	3	3	Remodel Handrails Build Hallway	12/27/16	0	0	0	0	0	0	0		0.0
4	4	4	Build Platform And Install Handcrafter	12/29/16	8,714	0	0	679	223	902	7,812 S/L		39.00
4	4	4	Build Platform And Install Handcrafter	12/29/16	0	0	0	0	0	0	0		0.0
5	5	5	Remodeling	1/13/17	28,395	0	0	17,471	1,092	18,563	9,832 150DB		15.0
5	5	5	Remodeling	1/13/17	0	0	0	0	0	0	0		0.0
6	6	6	Venue Construction And Repair	1/30/17	31,240	0	0	19,220	1,202	20,422	10,818 150DB		15.0
6	6	6	Venue Construction And Repair	1/30/17	0	0	0	0	0	0	0		0.0
7	7	7	Suites Remodel	2/08/17	7,069	0	0	4,350	272	4,622	2,447 150DB		15.0
7	7	7	Suites Remodel	2/08/17	0	0	0	0	0	0	0		0.0
8	8	8	Remodeling	3/02/17	2,210	0	0	1,360	85	1,445	765 150DB		15.0
8	8	8	Remodeling	3/02/17	0	0	0	0	0	0	0		0.0
9	9	9	Remodeling	3/02/17	13,257	0	0	8,157	510	8,667	4,590 150DB		15.0
9	9	9	Remodeling	3/02/17	0	0	0	0	0	0	0		0.0
10	10	10	Remodeling	3/07/17	13,257	0	0	8,157	510	8,667	4,590 150DB		15.0
10	10	10	Remodeling	3/07/17	0	0	0	0	0	0	0		0.0
11	11	11	Resurface And Seal VIP Lot	5/10/17	51,000	0	0	31,378	1,962	33,340	17,660 150DB		15.0
11	11	11	Resurface And Seal Vip Lot	5/10/17	0	0	0	0	0	0	0		0.0
12	12	12	New Door Security Systems	5/30/17	5,924	0	0	3,645	228	3,873	2,051 150DB		15.0
12	12	12	New Door Security Systems	5/30/17	0	0	0	0	0	0	0		0.0
13	13	13	New Door Security Systems	5/30/17	7,005	0	0	4,310	270	4,580	2,425 150DB		15.0
13	13	13	New Door Security Systems	5/30/17	0	0	0	0	0	0	0		0.0
14	14	14	Backstage Hospitality Remodel	11/25/17	7,450	0	7,450	7,450	0	7,450	0 150DB		15.0
14	14	14	BackstageHospitality Remodel	11/25/17	0	0	0	0	0	0	0		0.0
121	121	121	44' of custom gutters and downspout:	2/04/19	0	0	0	0	0	0	0		0.0
201	201	201	Gutters	12/31/19	17,654	0	17,654	17,654	0	17,654	0 150DB		15.0
					230,313	0 c	25,104	127,014	7,307	134,321	95,992		
Building Improvements													

Group: Intangibles

15	Liquor License	1/01/16	7,420	0	0	1,979	495	2,474	4,946 Amort	15.00
15	Liquor License	12/31/14	0	0	0	0	0	0	0	0.0
16	Organizational Costs	4/15/17	0	0	0	0	0	0	0	0.0
16	Organizational Costs	4/15/17	845	0	0	155	56	211	634 Amort	15.00
Intangibles			8,265	0	0	2,134	551	2,685	5,580	
Group: Personal Property										
17	Sound Bridge	1/01/16	83,342	0	0	57,308	7,439	64,747	18,595 200DB	7.0
17	Tables rug couch	10/14/14	0	0	0	0	0	0	0	0.0
18	Bar Stools Vinyl Seats	1/01/16	10,928	0	0	7,514	976	8,490	2,438 200DB	7.0
18	walk in coolerrefrigerator	10/23/14	0	0	0	0	0	0	0	0.0
19	Wood Tabletops	1/01/16	1,401	0	0	963	125	1,088	313 200DB	7.0
19	Sound bridge	11/06/14	0	0	0	0	0	0	0	0.0
20	Security Cameras	1/01/16	5,503	0	0	3,784	491	4,275	1,228 200DB	7.0
20	Bar Stools vinyl seats	11/21/14	0	0	0	0	0	0	0	0.0
21	Adj For Bar Stools Balance	1/01/16	535	0	0	368	48	416	119 200DB	7.0
21	Wood Tabletops	11/21/14	0	0	0	0	0	0	0	0.0
22	Tables Rug Couch	1/01/16	529	0	0	364	47	411	118 200DB	7.0
22	POS	12/01/14	0	0	0	0	0	0	0	0.0
23	Chair	1/01/16	803	0	0	552	72	624	179 200DB	7.0
23	chair	12/09/14	0	0	0	0	0	0	0	0.0
24	Lamp	1/01/16	120	0	0	82	11	93	27 200DB	7.0
24	security cameras	12/11/14	0	0	0	0	0	0	0	0.0
25	Walk In Cooler Refrigerator	1/01/16	3,470	0	0	2,386	310	2,696	774 200DB	7.0
25	Adj for Bar Stools Balance	12/11/14	0	0	0	0	0	0	0	0.0
26	POS	1/01/16	8,000	0	0	6,518	921	7,539	461 200DB	5.0
26	lamp	12/17/14	0	0	0	0	0	0	0	0.0
27	1/2 Of Refrigeration System	1/01/16	5,412	0	0	4,477	623	5,100	312 200DB	5.0
27	Half of Refrigeration System	1/31/15	0	0	0	0	0	0	0	0.0
28	Security Radios Equipment	1/01/16	8,427	0	0	6,971	971	7,942	485 200DB	5.0
28	Security Radios Equipment	1/31/15	0	0	0	0	0	0	0	0.0
29	Draperies Hardware For Stage	1/01/16	8,355	0	0	6,911	963	7,874	481 200DB	5.0
29	Draperies Hardware for stage	2/28/15	0	0	0	0	0	0	0	0.0
30	Steel Barricades Covers	1/01/16	1,744	0	0	1,443	201	1,644	100 200DB	5.0
30	Steel Barricadescovers	2/28/15	0	0	0	0	0	0	0	0.0
31	Retractable Belt Stanchions	1/01/16	1,285	0	0	1,063	148	1,211	74 200DB	5.0
31	Retractable belt stanchions	2/28/15	0	0	0	0	0	0	0	0.0
32	Steel Barricades For Crowd Control	1/01/16	4,785	0	0	3,958	551	4,509	276 200DB	5.0
32	Steel Barricades for crowd control	2/28/15	0	0	0	0	0	0	0	0.0
33	Video Camera Receivers	1/01/16	14,000	0	0	11,581	1,613	13,194	806 200DB	5.0
33	Video Camera Receivers	2/28/15	0	0	0	0	0	0	0	0.0
34	Curtains For VIP Suites	1/01/16	2,892	0	0	2,392	333	2,725	167 200DB	5.0
34	Curtains for VIP Suites	3/31/15	0	0	0	0	0	0	0	0.0

35	25 Stainless Steel Sinks	1/01/16	4,587	0	0	3,795	528	4,323	264	200DB	5.0
35	25 Stainless Steel Sinks	3/31/15	0	0	0	0	0	0	0		0.0
36	Beer Tubs	1/01/16	1,840	0	0	1,522	212	1,734	106	200DB	5.0
36	Beer tubs	3/31/15	0	0	0	0	0	0	0		0.0
37	Sound Equipment	1/01/16	60,000	0	0	49,632	6,912	56,544	3,456	200DB	5.0
37	Sound Equipment	3/31/15	0	0	0	0	0	0	0		0.0
38	Security Cameras	1/01/16	5,136	0	0	4,249	591	4,840	296	200DB	5.0
38	Security Cameras	3/31/15	0	0	0	0	0	0	0		0.0
39	Upgrade Cameras	1/01/16	2,584	0	0	2,138	297	2,435	149	200DB	5.0
39	Upgrade Cameras	3/31/15	0	0	0	0	0	0	0		0.0
40	Led Video Screen	1/01/16	72,100	0	0	59,641	8,306	67,947	4,153	200DB	5.0
40	LED Video Screen	4/30/15	0	0	0	0	0	0	0		0.0
41	Video Cameras Receivers	1/01/16	6,000	0	0	4,963	691	5,654	346	200DB	5.0
41	Video Cameras Receivers	4/30/15	0	0	0	0	0	0	0		0.0
42	Minor Adjustments	1/01/16	1,548	0	0	1,281	178	1,459	89	200DB	5.0
42	Minor Adjustments	4/30/15	0	0	0	0	0	0	0		0.0
43	Speakers Amps	1/01/16	27,317	0	0	22,597	3,147	25,744	1,573	200DB	5.0
43	Speakers amps	4/30/15	0	0	0	0	0	0	0		0.0
44	Sec Cameras Monitors	1/01/16	2,584	0	0	2,138	297	2,435	149	200DB	5.0
44	Security Cameras Monitors	4/30/15	0	0	0	0	0	0	0		0.0
45	Payment Cash Registers	1/01/16	6,231	0	0	5,154	718	5,872	359	200DB	5.0
45	Payment Cash Registers	4/30/15	0	0	0	0	0	0	0		0.0
46	Payment Cash Registers	1/01/16	5,989	0	0	4,954	690	5,644	345	200DB	5.0
46	Payment Cash Registers	4/30/15	0	0	0	0	0	0	0		0.0
47	Draperies	1/01/16	8,952	0	0	6,156	799	6,955	1,997	200DB	7.0
47	Draperies	5/31/15	0	0	0	0	0	0	0		0.0
48	Custom Walk In Keg	1/01/16	3,238	0	0	2,679	373	3,052	186	200DB	5.0
48	Custom Walk In Keg	7/31/15	0	0	0	0	0	0	0		0.0
49	26 Custom Beer Tubs	1/01/16	2,000	0	0	1,654	231	1,885	115	200DB	5.0
49	Machinery & Equipment	12/31/15	0	0	0	0	0	0	0		0.0
50	Bill Counter & Strapping Machine	1/01/16	839	0	0	694	97	791	48	200DB	5.0
50	Furniture & Fixtures	12/31/15	0	0	0	0	0	0	0		0.0
51	3 Washers 3 Dryers And Laundry Kit D	1/01/16	2,197	0	0	1,818	253	2,071	126	200DB	5.0
51	Furniture and Fixtures	12/31/16	0	0	0	0	0	0	0		0.0
52	Electronic Lock	1/01/16	715	0	0	592	82	674	41	200DB	5.0
52	Machinery and Equipment	12/31/16	0	0	0	0	0	0	0		0.0
53	6 40-inch TVs	1/01/16	646	0	0	534	75	609	37	200DB	5.0
53	New Audio Equipment	1/06/17	0	0	0	0	0	0	0		0.0
54	15 40-inch TVs	1/01/16	1,616	0	0	1,337	186	1,523	93	200DB	5.0
54	8 Retro Sofa Grape Velvet	1/12/17	0	0	0	0	0	0	0		0.0
55	Wire Fiber Terminals In Building	1/01/16	1,879	0	0	1,554	217	1,771	108	200DB	5.0
55	8 Retro Sofa Grape Velvet	1/12/17	0	0	0	0	0	0	0		0.0
56	Direct TV Equipment & Installation	1/01/16	1,402	0	0	1,160	161	1,321	81	200DB	5.0
56	Lamps	1/26/17	0	0	0	0	0	0	0		0.0
57	36 6' Steel Tex Slings &	1/01/16	1,391	0	0	1,151	160	1,311	80	200DB	5.0

80	Furniture For Dressing Rooms & Star F	1/01/16	1,141	0	0	784	102	886	255 200DB	7.0
80	Motorola Comms Mics And Antenna	8/28/17	0	0	0	0	0	0	0	0.0
81	1 Pallet Of Bar Floor Mats	1/01/16	889	0	0	611	80	691	198 200DB	7.0
81	Tripleseat Software	8/29/17	0	0	0	0	0	0	0	0.0
82	6 Lattice Light Fixtures	1/01/16	835	0	0	574	75	649	186 200DB	7.0
82	New Production AV Equipment	8/30/17	0	0	0	0	0	0	0	0.0
83	Coffee Tables	1/01/16	1,416	0	0	974	126	1,100	316 200DB	7.0
83	New Production AV Equipment	8/30/17	0	0	0	0	0	0	0	0.0
84	Logos & Banner Artwork	1/01/16	428	0	0	294	39	333	95 200DB	7.0
84	Truss Motors	8/30/17	0	0	0	0	0	0	0	0.0
85	Racks Mats Kitchen Supplies Bar Cadd	1/01/16	3,327	0	0	2,288	297	2,585	742 200DB	7.0
85	Sound System Equipment	8/30/17	0	0	0	0	0	0	0	0.0
86	Materials For Suites Curtains & All Rec	1/01/16	2,418	0	0	1,663	216	1,879	539 200DB	7.0
86	Video Wall	9/05/17	0	0	0	0	0	0	0	0.0
87	52 Toilet Paper Dispensers	1/01/16	942	0	0	648	84	732	210 200DB	7.0
87	Pos System	9/08/17	0	0	0	0	0	0	0	0.0
88	Office Furniture	1/01/16	1,723	0	0	1,185	154	1,339	384 200DB	7.0
88	Replacing Benches In The Venue	9/13/17	0	0	0	0	0	0	0	0.0
89	2 Mirrors	1/01/16	277	0	0	191	24	215	62 200DB	7.0
89	3 Refrigerated Bar Back Cabinet	9/13/17	0	0	0	0	0	0	0	0.0
90	Material For A Furniture Bultin	1/01/16	572	0	0	393	51	444	128 200DB	7.0
90	Power And Audio Equipment	9/13/17	0	0	0	0	0	0	0	0.0
91	Coffee Table & Mirror	1/01/16	367	0	0	253	32	285	82 200DB	7.0
91	14 Platinum Hfx 280W Hybrid	9/13/17	0	0	0	0	0	0	0	0.0
92	Diamond Plate	1/01/16	733	0	0	504	65	569	164 200DB	7.0
92	Canton Hall Lighting Equipment	9/13/17	0	0	0	0	0	0	0	0.0
93	Commercial Entry Rugs	1/01/16	445	0	0	306	40	346	99 200DB	7.0
93	Glasswasher - Perlick Pkht24	9/20/17	0	0	0	0	0	0	0	0.0
94	174 Bar Stools	1/01/16	3,769	0	0	2,592	336	2,928	841 200DB	7.0
94	Alarm System - Final 50%	9/20/17	0	0	0	0	0	0	0	0.0
95	Small Tables & Rugs	1/01/16	468	0	0	322	42	364	104 200DB	7.0
95	Forklift	9/20/17	0	0	0	0	0	0	0	0.0
96	Fence Wood	1/01/16	501	0	0	345	44	389	112 200DB	7.0
96	3 Foot Jockey Boxes (Bar Wells)	9/20/17	0	0	0	0	0	0	0	0.0
97	Mirrors	1/01/16	673	0	0	463	60	523	150 200DB	7.0
97	Safe	9/25/17	0	0	0	0	0	0	0	0.0
98	Installation Of Suite Hardware & Curt	1/01/16	1,113	0	0	766	99	865	248 200DB	7.0
98	Add'l Dishwasher - Perlick Pkht2	9/28/17	0	0	0	0	0	0	0	0.0
99	Black Vinyl On Front Windows	1/01/16	873	0	0	601	77	678	195 200DB	7.0
99	Bar Accessories	9/30/17	0	0	0	0	0	0	0	0.0
100	Wallpaper For Suites Bar	1/01/16	722	0	0	496	65	561	161 200DB	7.0
100	New Pin Spots Lights	10/03/17	0	0	0	0	0	0	0	0.0
101	Table Cloths And Table Covers	1/01/16	603	0	0	415	54	469	134 200DB	7.0
101	Crowdcontrol	10/05/17	0	0	0	0	0	0	0	0.0
102	Mural Logos & Signs	1/01/16	4,285	0	0	2,946	383	3,329	956 200DB	7.0

122	Road Hog 4 Control	1/16/16	15,047	0	0	13,747	867	14,614	433 200DB	5.0
122	Source 4 Conventional Lights/Blinds	1/29/19	0	0	0	0	0	0	0	0.0
123	20 Pin Spot Light Fixtures	2/03/16	8,135	0	0	7,432	469	7,901	234 200DB	5.0
123	Ring for Boxing Ring	1/30/19	0	0	0	0	0	0	0	0.0
124	Record Capital Lease Purchase Of Sizz	2/16/16	24,118	0	0	22,034	1,389	23,423	695 200DB	5.0
124	Ring Truss	2/28/19	0	0	0	0	0	0	0	0.0
125	TVs	2/24/16	2,273	0	0	2,077	131	2,208	65 200DB	5.0
125	Tentcraft Inc. Custom tent for offsite	3/29/19	0	0	0	0	0	0	0	0.0
126	More POS Stations	2/26/16	6,773	0	0	6,188	390	6,578	195 200DB	5.0
126	2 MacBook Prop 15" computers	5/23/19	0	0	0	0	0	0	0	0.0
127	New Stage Decks For The	2/26/16	12,369	0	0	10,437	552	10,989	1,380 200DB	7.0
127	New Radios	6/28/19	0	0	0	0	0	0	0	0.0
128	Cable Lighting And Amps	3/23/16	26,529	0	0	24,237	1,528	25,765	764 200DB	5.0
128	Apple MacBook Pro computer	7/04/19	0	0	0	0	0	0	0	0.0
129	Computer - Matt	4/04/16	2,857	0	0	2,610	165	2,775	82 200DB	5.0
129	Apple MacBook Pro computer	8/21/19	0	0	0	0	0	0	0	0.0
130	Ear Pieces And Speaker	4/21/16	2,485	0	0	2,270	143	2,413	72 200DB	5.0
130	Apple Computer	11/07/19	0	0	0	0	0	0	0	0.0
131	Lobby Speakers	5/03/16	2,494	0	0	2,279	143	2,422	72 200DB	5.0
131	24 Pin spot lights	11/20/19	0	0	0	0	0	0	0	0.0
132	Macbook Pro	5/23/16	2,864	0	0	2,617	165	2,782	82 200DB	5.0
132	bike racks and covers	11/25/19	0	0	0	0	0	0	0	0.0
133	Macbook Pro Retina	9/15/16	5,500	0	0	5,025	317	5,342	158 200DB	5.0
133	Trash Truck	4/09/19	0	0	0	0	0	0	0	0.0
134	Lenovo Thinkpad	10/28/16	1,477	0	0	1,350	85	1,435	42 200DB	5.0
134	3 sofa, 6 benches	12/31/20	0	0 c	0	0	0	0	0	0.0
135	Macbook Pro	11/17/16	1,839	0	0	1,680	106	1,786	53 200DB	5.0
135	20 motorola radios	12/31/20	0	0 c	0	0	0	0	0	0.0
136	Macbook Pro	11/17/16	366	0	0	334	21	355	11 200DB	5.0
136	LED Lighting Fixture	12/31/20	0	0 c	0	0	0	0	0	0.0
137	Macbook Pro	11/18/16	1,839	0	0	1,680	106	1,786	53 200DB	5.0
138	Macbook Pro	11/21/16	333	0	0	304	19	323	10 200DB	5.0
139	Tack And Stage Curtains	7/21/17	12,558	0	0	10,750	723	11,473	1,085 200DB	5.0
140	Stage Skirts	7/21/17	1,003	0	0	859	57	916	87 200DB	5.0
141	Alarm System - 50% Deposit	7/26/17	21,887	0	0	13,466	842	14,308	7,579 150DB	15.0
142	Alarm System - Change Order #1	8/11/17	1,312	0	0	807	51	858	454 150DB	15.0
143	Bar Stools Metal Chairs Table	8/21/17	6,733	0	0	5,261	421	5,682	1,051 200DB	7.0
144	Steel Barricade	8/21/17	5,489	0	0	4,289	343	4,632	857 200DB	7.0
145	Stage	8/21/17	21,504	0	0	16,802	1,343	18,145	3,359 200DB	7.0
146	Mic Package Cabling Wires	8/21/17	24,532	0	0	20,999	1,413	22,412	2,120 200DB	5.0
147	Motorola Comms Mics And Antenna	8/28/17	12,416	0	0	10,628	715	11,343	1,073 200DB	5.0
148	Truss Motors	8/30/17	83,250	0	0	71,262	4,795	76,057	7,193 200DB	5.0
149	Sound System Equipment	8/30/17	124,830	0	0	106,854	7,191	114,045	10,785 200DB	5.0
150	Video Wall	9/05/17	99,747	0	0	85,384	5,745	91,129	8,618 200DB	5.0
151	3 Refridgerated Bar Back Cabinet	9/13/17	13,397	0	0	11,468	772	12,240	1,157 200DB	5.0

152	Power and Audio Equipment	9/13/17	28,553	0	0	24,441	1,645	26,086	2,467	200DB	5.0
153	Glasswasher - Perlick PKHT24	9/20/17	6,551	0	0	5,608	377	5,985	566	200DB	5.0
154	Alarm System - Final 50%	9/20/17	21,887	0	0	13,466	842	14,308	7,579	150DB	15.0
155	Forklift	9/20/17	17,900	0	0	15,322	1,031	16,353	1,547	200DB	5.0
156	Add'l Dishwasher - Perlick PKHT2	9/28/17	11,115	0	11,115	11,115	0	11,115	0	200DB	5.0
157	14 Platinum HFX 280W Hybrid	9/13/17	35,292	0	0	30,210	2,033	32,243	3,049	200DB	5.0
158	Canton Hall Lighting Equipment	9/13/17	39,489	0	0	33,803	2,274	36,077	3,412	200DB	5.0
159	3 Foot Jockey Boxes (Bar Wells)	9/20/17	6,772	0	0	5,797	390	6,187	585	200DB	5.0
160	Cable Installation Materials	11/08/17	6,094	0	6,094	6,094	0	6,094	0	200DB	5.0
161	8 Retro Sofa Grape Velvet	1/12/17	3,000	0	0	2,344	188	2,532	468	200DB	7.0
162	8 Retro Sofa Grape Velvet	1/12/17	2,540	0	0	1,985	159	2,144	396	200DB	7.0
163	Lamps	1/26/17	1,539	0	0	1,203	96	1,299	240	200DB	7.0
164	16 Arabella Mirror	1/30/17	3,983	0	0	3,113	248	3,361	622	200DB	7.0
165	15 Steel Barricade 8' Silver	1/31/17	1,660	0	0	1,297	104	1,401	259	200DB	7.0
166	Femal Bartender Tops	2/08/17	639	0	0	500	40	540	99	200DB	7.0
167	6 Folding Chairs And 300 Premium Fol	2/10/17	3,346	0	0	2,614	209	2,823	523	200DB	7.0
168	Replacing Benches In The Venue	9/13/17	1,025	0	0	801	64	865	160	200DB	7.0
169	New Audio Equipment	1/06/17	5,500	0	0	4,708	317	5,025	475	200DB	5.0
170	Motor Power Equipment For Curtain	2/02/17	1,500	0	0	1,284	86	1,370	130	200DB	5.0
171	New Venue Light	2/02/17	21,555	0	0	18,451	1,242	19,693	1,862	200DB	5.0
172	Dr-600 360 Systems Instant Replay 2 f	2/06/17	3,031	0	0	2,595	174	2,769	262	200DB	5.0
173	Macbook Pro	2/09/17	3,030	0	0	2,594	174	2,768	262	200DB	5.0
174	New Venue Lights	2/10/17	24,234	0	0	20,745	1,395	22,140	2,094	200DB	5.0
175	New Venue Lights	2/13/17	2,111	0	0	1,807	122	1,929	182	200DB	5.0
176	New Computer	3/17/17	2,165	0	0	1,854	124	1,978	187	200DB	5.0
177	Light Package	4/14/17	4,198	0	0	3,594	241	3,835	363	200DB	5.0
178	13-Inch Macbook Pro - Silver	5/23/17	2,163	0	0	1,852	124	1,976	187	200DB	5.0
179	New Audio Equipment	6/14/17	3,051	0	0	2,612	175	2,787	264	200DB	5.0
180	(3) Walk Through Metal Detectors For	8/10/17	12,781	0	0	10,941	736	11,677	1,104	200DB	5.0
181	New Production A V Equipment	8/30/17	196,961	0	0	168,599	11,345	179,944	17,017	200DB	5.0
182	New Production A V Equipment	8/30/17	196,961	0	0	168,599	11,345	179,944	17,017	200DB	5.0
183	New Pin Spots Lights	10/03/17	7,845	0	7,845	7,845	0	7,845	0	200DB	5.0
184	2 Ampeg SVT-810E	10/19/17	5,000	0	5,000	5,000	0	5,000	0	200DB	5.0
185	Sew What - Drapes	12/31/18	4,406	0	4,406	4,406	0	4,406	0	200DB	5.0
185	Permanent Sign For CH	10/31/17	12,565	0	12,565	12,565	0	12,565	0	200DB	5.0
186	Sew What - Drapes	12/31/18	5,482	0	5,482	5,482	0	5,482	0	200DB	5.0
186	Outdoor Temp Sign	12/12/17	566	0	566	566	0	566	0	200DB	5.0
187	Sticklenda - Chandelier Motors	12/31/18	2,000	0	2,000	2,000	0	2,000	0	200DB	5.0
187	POS System	9/08/17	17,952	0	0	15,367	1,034	16,401	1,551	200DB	5.0
188	Gemini - Chandelier Motors	12/31/18	17,753	0	17,753	17,753	0	17,753	0	200DB	5.0
188	Safe	9/25/17	1,191	0	0	1,020	68	1,088	103	200DB	5.0
189	Shag Carpet	12/31/18	6,197	0	6,197	6,197	0	6,197	0	200DB	5.0
189	Crowdcontrol	10/05/17	1,018	0	1,018	1,018	0	1,018	0	200DB	5.0
190	N Smith - Motor Power Install	12/31/18	2,000	0	2,000	2,000	0	2,000	0	200DB	5.0
190	Light Fixtures	10/17/17	3,740	0	3,740	3,740	0	3,740	0	200DB	5.0

191	Y Prater - Chandeliers	12/31/18	900	0	900	900	0	900	0	200DB	5.0
191	CRL Black Anodized 12V Dc Thru-Glass	10/17/17	3,057	0	3,057	3,057	0	3,057	0	0 200DB	5.0
192	Tentcraft	12/31/18	5,736	0	5,736	5,736	0	5,736	0	0 200DB	5.0
192	Cam Locks And 100 Amp Panel	11/14/17	7,632	0	7,632	7,632	0	7,632	0	0 200DB	5.0
193	Conference Room AV	12/31/18	1,181	0	1,181	1,181	0	1,181	0	0 200DB	5.0
193	Tripleseat Software	8/29/17	1,800	0	0	1,733	67	1,800	0	0 200DB	3.0
194	Markertek Video Supply	12/31/18	2,704	0	2,704	2,704	0	2,704	0	0 200DB	5.0
194	Bar Accessories	9/30/17	2,188	0	2,188	2,188	0	2,188	0	0 200DB	5.0
195	Alpha - Bases for Trus Package	12/31/18	2,165	0	2,165	2,165	0	2,165	0	0 200DB	5.0
195	Balance for Sign	3/02/18	12,796	0	12,796	12,796	0	12,796	0	0 200DB	5.0
196	Gemini - Truss for Video Wall	12/31/18	5,115	0	5,115	5,115	0	5,115	0	0 200DB	5.0
196	Macbook Pro	12/31/19	5,300	0	5,300	5,300	0	5,300	0	0 200DB	5.0
197	TexasAir - Air Duct Storage	12/31/18	21,408	0	21,408	21,408	0	21,408	0	0 200DB	5.0
197	MACBook Pro Computers	12/31/20	7,136	0 c	0	7,136	0	7,136	0	0 200DB	5.0
198	Apple Computer	12/31/18	3,678	0	3,678	3,678	0	3,678	0	0 200DB	5.0
199	Boutique Amps	12/31/18	2,600	0	2,600	2,600	0	2,600	0	0 200DB	5.0
200	Zoro Tools	12/31/18	2,537	0	2,537	2,537	0	2,537	0	0 200DB	5.0
203	Trash Truck	12/31/19	3,500	0	3,500	3,500	0	3,500	0	0 200DB	5.0
204	Source 4 Conventional Lights/Blinds	1/29/19	13,510	0	13,510	13,510	0	13,510	0	0 200DB	5.0
205	Ring for Boxing Ring	1/30/19	11,725	0	11,725	11,725	0	11,725	0	0 200DB	5.0
206	Ring Truss	2/28/19	19,900	0	19,900	19,900	0	19,900	0	0 200DB	5.0
207	Tentcraft Inc. Custom tent for offsite	3/29/19	5,688	0	5,688	5,688	0	5,688	0	0 200DB	5.0
208	2 Macbook Pro 15" Computers	5/23/19	5,203	0	5,203	5,203	0	5,203	0	0 200DB	5.0
209	New Radios	6/28/19	5,190	0	5,190	5,190	0	5,190	0	0 200DB	5.0
210	Apple Macbook Pro computer	7/04/19	3,361	0	3,361	3,361	0	3,361	0	0 200DB	5.0
211	Apple Macbook Pro computer	8/21/19	2,597	0	2,597	2,597	0	2,597	0	0 200DB	5.0
212	Apple Computer	11/07/19	3,219	0	3,219	3,219	0	3,219	0	0 200DB	5.0
213	24 Pin spot lights	11/20/19	6,214	0	6,214	6,214	0	6,214	0	0 200DB	5.0
214	bike racks and covers	11/25/19	4,805	0	4,805	4,805	0	4,805	0	0 200DB	5.0
215	3 sofa, 6 benches	12/31/20	5,300	0 c	0	5,300	0	5,300	0	0 200DB	5.0
216	20 motorola radios	12/31/20	8,763	0 c	0	8,763	0	8,763	0	0 200DB	5.0
217	LED Lighting Fixture	12/31/20	6,285	0 c	0	6,285	0	6,285	0	0 200DB	5.0
Personal Property			1,993,467	0 c	277,174	1,673,268	147,244	1,820,512	172,955		
Grand Total			2,232,045	0 c	302,278	1,802,416	155,102	1,957,518	274,527		